

Subscription agreement

I am aware that Touristische Unternehmung Grächen AG intends to, or is being urged to, recapitalise in order to achieve a successful turnaround. To finance this recapitalisation, a capital increase of at least CHF 6 million will be required. The Board of Directors may present and conclude the capital increase at an Extraordinary General Meeting, provided that the share subscription declarations raise at least CHF 6 million in new equity and the shareholders approve the capital increase.

Personal data

(shares may only be issued in the name of a natural or legal person)

Surname/First name: _____

Date of birth: _____

Street/No.: _____

PC/Place: _____

Country: _____

E-Mail: _____

Telephone number: _____

hereby declares its willingness to support the recapitalisation by participating as follows :

Drawing of _____ (number) certificates for 1 share at CHF 1,000.00 (+1% issue rights)

If the above condition is met, this Subscription Agreement also constitutes an acknowledgement of debt and the Declarant undertakes to pay the amount subscribed as follows into an account to be notified by the Company.

- I will pay the amount in a single instalment:
100% 30 days after dispatch of the issue prospectus and subscription form**
- I will pay the amount in two instalments:
50% 30 days after dispatch of the issue prospectus and subscription form
50% 1 year after the first due date
- I will pay the amount in four instalments:
25% 30 days after dispatch of the issue prospectus and subscription form
25% 1 year after the first due date
25% 2 years after the first due date
25% 3 years after the first due date
- I agree that my name may be published as a signatory to this agreement.

Each subscription of CHF 5,000.00 entitles the holder to purchase an annual Grächen ski pass, during the pre-sale period, at the price of CHF 500.00 for a period of 4 years.

This declaration of intent is binding on the signatory.

Date and place: _____ Signature: _____

This declaration must be sent before 30 April 2025* to the following address:

Touristische Unternehmung Grächen AG
zämu fer Grechu
Dorfplatz 782
3925 Grächen

*The Board of Directors may extend the aforementioned period.